BARCLAYS PLC

USD 400,000,000 Zero Coupon Callable Notes due 2052 (the "Notes")

under the

DEBT ISSUANCE PROGRAMME

Issue Price: 100 per cent.

Issue Date: 7 January 2022

This information package includes the base prospectus dated 11 March 2021 and the supplemental base prospectuses dated 4 May 2021, 29 July 2021, 22 October 2021 and 2 November 2021 (the "**Supplements**") which together constitute a base prospectus (the "**Base Prospectus**") and the Pricing Supplement for the Notes dated 20 December 2021 (the "**Pricing Supplement**", together with this cover and the Base Prospectus, the "**Information Package**").

The Notes will be issued by Barclays PLC (the "**Issuer**").

Application will be made by the Issuer (or on its behalf) for the Notes to be listed on the Taipei Exchange (the "**TPEx**") in the Republic of China (the "**ROC**") and for the Notes to be admitted to trading on the International Securities Market of the London Stock Exchange (the "**ISM**").

The Notes will be traded on TPEx pursuant to the applicable rules of TPEx and on the ISM pursuant to the rules and regulations of the ISM. Effective date of listing and trading of the Notes on the TPEx and on the ISM is expected to be on or about 7 January 2022.

Neither the ISM nor TPEx is responsible for the content of the Information Package and any supplement or amendment thereto and no representation is made by TPEx or the ISM as to the accuracy or completeness of the Information Package and any supplement or amendment thereto. Each of the ISM and TPEx expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of the Information Package and any supplement or amendment thereto. Neither the admission of the Notes to listing and trading on the TPEx, nor the admission of the Notes to trading on the ISM, shall be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional institutional investors" as defined under Paragraph 2 of Article 4 of the Financial Consumer Protection Act of the ROC (the "**Professional Institutional Investors**"). Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to a Professional Institutional Investor.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended. Subject to certain exceptions, the Notes may not be offered or sold within the United States or its possessions or to United States persons (as defined in the US Internal Revenue Code of 1986).

Additional information regarding the Notes

As specified in Condition 10(f) (*Loss Absorption Disqualification Event Redemption of Senior Notes*) of the Notes, the Notes may (subject to certain restrictions) be redeemed by the Issuer at any time if a Loss Absorption Disqualification Event occurs, as more fully set out in Condition 10(f) of the Base Prospectus.

Investors should have regard to the information set out in the Base Prospectus and Pricing Supplement including, without limitation, the following:

- Risk Factors:
  - pages 9 - 23 of the Base Prospectus dated 11 March 2021 as supplemented by the Supplements;
  - the sections titled "Risk Review – Material existing and emerging risks" on pages 91 - 101 and "Risk Review: Supervision and regulation" on pages 178 - 183 of the 2020 Annual Report of the Issuer, as filed with the SEC on Form 20-F on 18 February 2021;
  - pages 26 and 27 of the interim results announcement of the Issuer, as filed with the SEC on Form 6-K on 28 July 2021; and

- Conditions: pages 36 - 92 of the Base Prospectus dated 11 March 2021.

ROC regulatory disclaimer

The Notes are not subject to any statutory conversion, exchange, or subscription for equity, or any statutory terms that result in any write-down of the principal amount of the Notes unless such conversion, exchange, subscription or principal write-down is deemed by the competent authority of the Issuer's home country to be necessary in the case that the Issuer is, or is likely to become, no longer viable.

In addition, investors have provided an agreement and acknowledgement with respect to the exercise of the UK Bail-in Power (see Condition 24 (*Recognition of UK Bail-in Power*) of the Notes).

For the purpose of Article 6-2 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds, the Notes are international bonds with loss-absorbing capacity.

Further information regarding the statutory loss absorption regime to which the Issuer and the Notes are currently subject is set out in the risk factor entitled "*Regulatory action in the event a bank or investment firm in the Group is failing or likely to fail, including the exercise by the Resolution Authority of a variety of statutory resolution powers, could materially adversely affect the value of the Notes*" on pages 16-18 of the Base Prospectus.

Lead Manager

Yuanta Securities Co., Ltd.

Manager

Cathay United Bank Co., Ltd.
E.SUN Commercial Bank, Ltd.

Date: 20 December 2021